

UTIMCO
BOARD OF DIRECTORS MEETING
February 24, 1998

AGENDA

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| 12:30 p.m. - 12:35 p.m. | Call to Order/Approval of Minutes of December 15, 1997 Meeting (Tab 1)* |
| 12:35 p.m. - 12:55 p.m. | Review of PUF Income – Year to Date (Tab 2) |
| 12:55 p.m. - 1:15 p.m. | Review of 1997 Performance (Tab 3) |
| | <u>Public Markets</u> |
| 1:15 p.m. - 1:30 p.m. | PUF/LTF Restructuring: Update (Tab 4) |
| | <u>Private Markets</u> |
| 1:30 p.m. - 1:45 p.m. | Review of Non-Marketable Program Performance (Tab 5) |
| 1:45 p.m. - 2:30 p.m. | Approval of Co-Investment in Endgate Corporation (Tab 6)* |
| 2:30 p.m. - 2:45 p.m. | [Break] |
| 2:45 p.m. - 3:30 p.m. | Discussion of Co-Investment in InterLink Communications Partners, LLLP (Tab 7) |
| 3:30 p.m. - 4:30 p.m. | Approval of Commitment to Prime Enterprises II, L.P. (Tab 8)* |
| | <u>Other</u> |
| 4:30 p.m. - 4:40 p.m. | Report of Compensation Committee |
| 4:40 p.m. - 4:45 p.m. | Approval of Amendment No. 2 to Cafeteria Plan (Tab 9)* |
| 4:45 p.m. | Adjournment |

* Requires action by resolution.

Next Scheduled Meeting: Thursday, April 23, 1998