

**Notice of Open Meeting of the  
Audit & Ethics Committee of the  
Board of Directors of  
The University of Texas Investment  
Management Company**

The Ritz-Carlton Dallas  
2121 McKinney Avenue  
Dallas, Texas

**Open Meeting Agenda**

Convene at 9:00 a.m. on Wednesday, January 30, 2008

**Convene into Executive Session**

Pursuant to Section 551.074, Texas Government Code, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters.

**Reconvene into Open Session**

1. Discussion and Consideration of the Chief Executive Officer's nominee for Chief Compliance Officer\*

\* Action by resolution required

Posted: January 25, 2008

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.