UTIMCO BOARD OF DIRECTORS
MEETING AGENDA
February 20, 2014

401 Congress Avenue
Austin, Texas 78701

Time		Item #	Agenda Item
Begin	**End**		
9:00 a.m.	9:05 a.m.	1	**Convene in Open Session** Call to Order/Discussion and Appropriate Action Related to Minutes of December 3, 2013 Meeting*
9:05 a.m.	9:10 a.m.	2	Discussion and Appropriate Action Related to Corporate Resolutions: - Designation of Annual Meeting of the UTIMCO Board*
9:10 a.m.	10:00 a.m.	3	Endowment and Operating Funds Update Report
10:00 a.m.	11:00 a.m.	4	Investment Strategy Discussion
11:00 a.m.	11:10 a.m.	5	Report on and Discussion and Appropriate Action Related to Items from Audit and Ethics Committee: - Audit of UTIMCO Financial Statements* - Proposed Amendments to the Charter of the Audit and Ethics Committee*
11:10 a.m.	11:20 a.m.	6	Report on and Discussion and Appropriate Action Related to Items from Policy Committee: - Proposed Amendments to the Exhibits of the Investment Policy Statements*,** - Proposed Amendments to the Charter of the Policy Committee*
11:20 a.m.	11:30 a.m.	7	Report on and Discussion and Appropriate Action Related to Items from Compensation Committee: - Proposed Amendments to the UTIMCO Compensation Program*,** - Proposed Amendments to the Charter of the Compensation Committee*
11:30 a.m.	11:40 a.m.	8	Report on and Discussion and Appropriate Action Related to Items from the Risk Committee: - Proposed Amendments to the Charter of the Risk Committee*
11:40 a.m.	12:00 p.m.	9	UTIMCO Organization Update
12:00 p.m.			**Adjourn**

* Action by resolution required
** Resolution requires further approval from the Board of Regents of The University of Texas System

Members of the Board may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.

Next Scheduled Meeting: April 17, 2014 (Annual Meeting)