

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
2100 McKinney Avenue
Suite 1600
Dallas, Texas

April 1, 2008

**AGENDA
Open Session to Convene at 3:00 p.m.**

Call to Order

1. Call to Order and Discussion and Appropriate Action related to Minutes of January 30, 2008 Meeting*
2. Discussion and Review of UTIMCO Peer Group
3. Discussion and Review of Compensation Policy and Plan Review
4. Discussion and Review of Performance Measurement Standards for Compensation Program
5. Discussion of Employee Benefits

Adjournment

*Requires action by resolution

Posted:

March 28, 2008

By: The University of Texas Investment Management Company