

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

Four Seasons Hotel
1300 Lamar Street
Houston, Texas

April 25, 2008

AGENDA

Open Session to Convene at 7:30 a.m.

Call to Order

1. Call to Order and Discussion and Appropriate Action related to Minutes of April 1, 2008 Meeting*
2. Discussion and Review of Compensation Policy and Plan Review
3. Discussion and Review of Performance Measurement Standards for Compensation Program

Adjournment

*Requires action by resolution

Posted:

April 21, 2008

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. Section 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting specified in this notice during each part of the meeting that is required to be open to the public.