

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue, Suite 2800
Austin, Texas

Open Meeting Agenda

Convene at 4:30 p.m. on Wednesday, June 3, 2009

1. Call to Order/Discussion and Appropriate Action related to Minutes of May 26, 2009 Meeting*
2. Discussion and Review of Structure of UTIMCO Compensation Program

Adjourn

*Action by resolution required.

Posted: May 29, 2009

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. Section 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting specified in this notice during each part of the meeting that is required to be open to the public.