

**Notice of Open Meeting of the
Compensation Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue
Suite 2800
Austin, Texas 78701

Open Meeting Agenda

Convene at 1:00 p.m. on Tuesday, October 29, 2013

1. Call to Order/Discussion and Appropriate Action Related to Minutes of July 17, 2013 and August 28, 2013 Meetings*

Convene into Executive Session

Pursuant to Section 551.074, *Texas Government Code*, the Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters.

Reconvene into Open Session

2. Discussion Related to Base Salaries for the UTIMCO Officers and Other UTIMCO Compensation Program Participants for 2013-2014 Fiscal Year
3. Discussion and Appropriate Action Related to the Designation of Employees in Eligible Positions as Participants in the UTIMCO Compensation Program for the Performance Period ended August 31, 2014*
4. Discussion and Appropriate Action Related to Qualitative Performance Goals for the Participants of the UTIMCO Compensation Program for the Performance Period ended August 31, 2014*
5. Discussion Related to Appendices C and D of the UTIMCO Compensation Program, effective September 1, 2013
6. Discussion and Appropriate Action Related to Engaging UTIMCO's External Auditor for Agreed Upon Procedure Services*

Adjourn

*Action by resolution required

Posted: October 24, 2013

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. Section 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting specified in this notice during each part of the meeting that is required to be open to the public.