

**Notice of Open Meeting of the
Policy Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue
Austin, Texas 78701

Open Meeting Agenda

Convene at 9:00 a.m. on Tuesday, **April 15, 2008**:

1. Call to Order/Discussion and Appropriate Action related to Minutes of January 23, 2008 Meeting*
2. Discussion and Appropriate Action Related to UTIMCO Travel Guidelines*

Adjourn Policy Committee

3. **Convene Joint Meeting with Audit and Ethics Committee at 9:30 a.m.**
Review and Discussion of UTIMCO Code of Ethics

Adjourn

* Action by resolution required

Posted:
April 8, 2008
By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.