

**Notice of Open Meeting of the
Policy Committee of the
Board of Directors of
The University of Texas Investment
Management Company**

UTIMCO
401 Congress Avenue
Suite 2800
Austin, Texas

Open Meeting Agenda

Convene at 1:30 p.m. on Monday, November 5, 2012

1. Call to Order/Discussion and Appropriate Action Related to Minutes of the April 5, 2012 Meeting, and the July 7, 2011 and the July 5, 2012 Joint Meetings of the Policy and Risk Committees*
2. Discussion and Appropriate Action Related to Proposed Amendments to the UTIMCO Code of Ethics*

Adjourn

* Action by resolution required

Posted: October 31, 2012

By: The University of Texas Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.