

UTIMCO
BOARD OF DIRECTORS MEETING

April 21, 1997

AGENDA

2:00 p.m. Call to Order

 Appointment of Members of Audit and Ethics Committee (*)
 - Change of Fiscal Year (*)

 Report of Compensation Committee
 - UTIMCO Performance Compensation Plan (*)

 Adjournment

* Action by Resolution Required

Next Scheduled Meeting: Monday, June 3, 1997 (8:30 a.m.)