

**Notice of Open Meeting of the
Audit & Ethics Committee of the
Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
210 West 7th Street, Suite 1700
Austin, Texas 78701

Open Meeting Agenda

Convene at 9:00 a.m. on Thursday, June 20, 2019

1. Call to Order/Discussion and Appropriate Action Related to Minutes of February 14, 2019 Meeting*
2. Discussion and Appropriate Action Related to Engaging Corporate External Auditor*
3. Discussion and Appropriate Action Related to Master Custodian*
4. Update on UTIMCO's Compliance, Reporting and Audit Matters
5. Presentation of Unaudited Financial Statements as of February 28, 2019:
 - Permanent University Fund
 - General Endowment Fund
 - Permanent Health Fund
 - Long Term Fund
 - Intermediate Term Fund
 - UTIMCO

Convene into Executive Session

The Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters related to the Corporate Counsel and Chief Compliance Officer pursuant to Section 551.074, *Texas Government Code*; to receive an update on computer security assessments related to information resources technology, including security audits, pursuant to Sections 551.076 and 551.089, *Texas Government Code*; and to consult with legal counsel regarding legal matters and pending and/or contemplated litigation pursuant to Section 551.071, *Texas Government Code*.

Reconvene into Open Session

6. Discussion and Appropriate Action Related to Base Salary for the Corporate Counsel and Chief Compliance Officer for the 2019-2020 Fiscal Year*

Adjourn

* Action by resolution required

Posted: June 14, 2019

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.