

UTIMCO

AUDIT & ETHICS COMMITTEE

221 W. Sixth St., Suite 1700, Austin, Texas

November 5, 2001

AGENDA

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|-------------------------|---|
| 10:00 a.m. | Open Session
Call to Order |
| 10:00 a.m. - 10:05 a.m. | Approval of Minutes of June 11, 2001 Meeting * |
| 10:05 a.m. - 10:30 a.m. | Presentation by Deloitte & Touche, LLP - Mr. William Strange <ul style="list-style-type: none">- SAS 61 Required Communications to Audit Committee- Management Letter |
| 10:30 a.m. - 11:30 a.m. | Approval of Audit Reports:* <ul style="list-style-type: none">- Permanent University Fund- Permanent Health Fund- Long Term Fund- General Endowment Fund- Short Intermediate Term Fund- UTIMCO |
| 11:30 a.m. - 11:40 a.m. | Update on UTIMCO's Compliance, Reporting and Audit Issues |
| 11:40 a.m. | Adjournment |

*Requires action by resolution

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.