

**Notice of Open Meeting of the  
Audit & Ethics Committee of the  
Board of Directors of  
The University of Texas/Texas A&M  
Investment Management Company**

UTIMCO  
210 West 7<sup>th</sup> Street, Suite 1700  
Austin, Texas 78701

**Open Meeting Agenda**

Convene at 8:00 a.m. on Thursday, March 5, 2020

1. Call to Order/Discussion and Appropriate Action Related to the Approval of Minutes of November 21, 2019 Meeting\*
2. Discussion and Appropriate Action Related to Financial Statement Audit Results and Communications and Audited Financial Statements for the Corporation\*
3. Report from UT System Audit Office
4. Update on UTIMCO's Compliance, Reporting and Audit Matters
5. Discussion of Audit and Ethics Committee's Self-Assessment
6. Presentation of Unaudited Financial Statements as of November 30, 2019:
  - Permanent University Fund
  - General Endowment Fund
  - Permanent Health Fund
  - Long Term Fund
  - Intermediate Term Fund
  - UTIMCO

**Adjourn**

\* Action by resolution required

Posted: February 28, 2020

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.