

**Notice of Open Meeting of the
Audit & Ethics Committee of the
Board of Directors of
The University of Texas/Texas A&M
Investment Management Company**

UTIMCO
210 West 7th Street, Suite 1700
Austin, Texas 78701

Open Meeting Agenda

Convene at 9:00 a.m. on Thursday, June 8, 2023

1. Call to Order/Discussion and Appropriate Action Related to Minutes of March 23, 2023 Meeting*
2. Discussion and Appropriate Action Related to Engaging Corporate External Auditor*
3. Discussion and Appropriate Action Related to Proposed Amendments to the UTIMCO Code of Ethics*
4. Report from UT System Audit Office
5. Update on UTIMCO's Compliance, Reporting and Audit Matters
6. Presentation of Unaudited Financial Statements:
 - Permanent University Fund
 - General Endowment Fund
 - Permanent Health Fund
 - Long Term Fund
 - Intermediate Term Fund
 - UTIMCO

Convene into Executive Session

The Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters related to the General Counsel and Chief Compliance Officer pursuant to Section 551.074, *Texas Government Code*.

Reconvene into Open Session

7. Discussion and Appropriate Action Related to Base Salary for the General Counsel and Chief Compliance Officer for the 2023-2024 Fiscal Year*

Adjourn

* Action by resolution required

Posted: June 2, 2023

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.