

**Notice of Open Meeting of the  
Audit and Ethics Committee of the  
Board of Directors of  
The University of Texas/Texas A&M  
Investment Management Company**

UTIMCO  
210 West 7<sup>th</sup> Street, Suite 1700  
Austin, Texas 78701

**Open Meeting Agenda**

Convene at 9:00 a.m. on Tuesday, June 11, 2024

1. Call to Order/Discussion and Appropriate Action Related to Minutes of March 12, 2024 Meeting\*
2. Discussion and Appropriate Action Related to Engaging Corporate External Auditor\*
3. Update on UTIMCO's Compliance, Reporting and Audit Matters
4. Presentation of Unaudited Financial Statements:
  - Permanent University Fund
  - General Endowment Fund
  - Permanent Health Fund
  - Long Term Fund
  - Intermediate Term Fund
  - UTIMCO

**Convene into Executive Session**

The Committee may convene in Executive Session for the purpose of deliberating individual personnel compensation and evaluation matters related to the General Counsel and Chief Compliance Officer pursuant to Section 551.074, *Texas Government Code*. Pursuant to Sections 551.076 and 551.089, *Texas Government Code*, the Committee may convene in Executive Session to receive an update on computer security assessments related to information resources technology.

**Reconvene into Open Session**

5. Discussion and Appropriate Action Related to Base Salary for the General Counsel and Chief Compliance Officer for the 2024-2025 Fiscal Year\*

**Adjourn**

\* Action by resolution required

Posted: June 6, 2024

By: The University of Texas/Texas A&M Investment Management Company

Members of the Committee may attend the meeting by telephone conference call pursuant to Tex. Educ. Code Ann. § 66.08(h)(2)(B). The telephone conference will be audible to the public at the meeting location specified in this notice during each part of the meeting that is required to be open to the public.